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Letter of Intent

Create a Jewish Legacy

A PROGRAM OF THE JEWISH COMMUNITY FOUNDATION, SAN DIEGO



The Talmud says, "As my ancestors planted for me, so do I plant for those who will come after me". Accordingly, I/We declare my/our commitment to help sustain a vibrant Jewish community for generations to come

Donor Information

Name(s): _____ Birthdate(s): _____

Address: _____ City: _____ State: _____ Zip: _____

Email: _____ Phone: _____ Cell Landline

I/We prefer to be contacted: (check one): Email Phone Text Postal mail

Commitment

- I/We have already committed to a legacy gift and it is legally documented
- Today I/We make a/our commitment & will legally formalize it within the next _____ months (12 or less)

Donor Signature(s): _____ Date: _____

You can print form and then sign or type your name which constitutes your signature

Organization

Legacy gifts will be placed into a permanent endowment fund.

Camp Mountain Chai (Jewish Community Camp and Retreat Center, Inc.)

I/We am/are also exploring making legacy commitments to the following other organizations*:

* We will coordinate with the Jewish Community Foundation to notify these organizations of your interest.

This commitment does not create a legal obligation and may be modified by the donor(s) at any time.

Gift Information — Optional

- Gift in Will or Trust
- Beneficiary of Retirement Plan
- Beneficiary of Life Insurance Policy
- Current Endowment Gift
- I would like to schedule a meeting to discuss options
- Other: _____

The value of my gift will be \$_____ or _____%

Permission to List

To encourage others to make commitments to the future, I/we permit my/our name to be listed as follows:

I/We wish to remain anonymous at this time.

Contact Information

PLEASE COMPLETE AND RETURN THIS FORM TO:

Suzy Sostrin, Executive Director, Camp Mountain Chai
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